

EPISCOPAL CHARITIES



ANNUAL REPORT
2019



Dear Friends,

For many years now, the Diocese of Chicago has committed itself to grow the church, form the faithful, and change the world. It is a bold vision, and without the transformative work of Episcopal Charities and its ministry partners, we would not be able to realize it nearly so well. Each year, Episcopal Charities' partners across our region care for thousands of people in need of hope and healing. When we invest in their ministry, we make possible lasting change in the lives of God's people both near and far. I invite you to join me again this year in making a generous contribution. In the Gospel of Luke, Jesus says: "The Spirit of the Lord is upon me, because he has anointed me to bring good news to the poor. He has sent me to proclaim release to the captives and recovery of sight to the blind, to let the oppressed go free, to proclaim the year of the Lord's favor." Let us go and do the same.

Faithfully,

The Rt. Rev. Jeffrey D. Lee
Bishop of Chicago

Dear Friends of Episcopal Charities,

2019 was a year of change and growth for Episcopal Charities! It was my first full year as executive director and I spent a large part of my time getting to know you, parishes in our diocese, and our Ministry Partners who carry-out the critical work of creating lasting change for the most vulnerable among us. In addition, we brought on some new staff members and said farewell to Otto Reinisch after 18+ years of service to Episcopal Charities.

Our 2019 Gala was a record fundraising success for Episcopal Charities. Quintin E. Primo, III, a longtime friend and supporter of Episcopal Charities, served as our honoree as we highlighted the legacy of Bishops Quintin E. Primo, Jr. and James W. Montgomery. Known for his professional success and his philanthropy, Mr. Primo invited us all to deepen our commitment to the work of Episcopal Charities and to the spiritual values of our faith.

I am looking forward to growing our organization, deepening our impact, and extending the family of Episcopal Charities in 2020. If 2019 is any indicator, we are well-positioned to grow stronger so that more and more people may know of the healing presence of God. On behalf of the staff and trustees of Episcopal Charities, thank you for your support!

Blessings to you and yours,
Matt Berryman
Executive Director



OUR MISSION

Episcopal Charities brings to a broken world the hope for lasting change, rooted in Episcopal vision, faith, and experience, and expressed through collective community efforts.

BOARD OF TRUSTEES

Rt. Rev. Jeffrey D. Lee, *Chair*
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Cheryl Rogers
Glen Tracey
Ed Doxey

WHAT WE DO

Episcopal Charities supports a prestigious network of social service organizations throughout the Diocese of Chicago to meet the needs of the most vulnerable.

Alongside our unrestricted annual grants, we walk alongside our ministry partners through our capacity building program

Episcopal Charities provides training, continuing education and support to our ministry partners. We also host monthly and annual events to keep these organizations up to date on trends and best practices.

Including:
Annual Conference
Bi-monthly CEO luncheons
Consulting
Round-table discussions

CHANGES

TIMOTHY BELTRAN DEL RIO

Timothy Beltran Del Rio moved to Chicago in 2015 from West Michigan. He is currently working toward a degree in Theology and holds the position of Office Manager at Episcopal Charities. He joined the staff after 3 years of serving in administration at multiple Episcopal parishes, including St. Mark's in Evanston and St. James Cathedral in Chicago.

Timothy is excited by the ways in which Episcopal faith, vision, and experience is expressed through the work of Episcopal Charities.

JONATHAN RANDALL GRANT

Jonathan arrived at Episcopal Charities in August to serve as Communications Manager. He brings with him a decade of experience in styling, artistic direction, communications for fashion magazines, small brands and online platforms. His specific areas of expertise are in photo production and social media. Before coming on staff with Episcopal Charities, Jonathan received his BA in History from Asbury College, and served as the Artist in Residence at The American Church in Paris as well as Social Media Director at Bishop Anderson House. Jonathan is supremely excited about the mission of Episcopal Charities, and the chance to create visual work that represents the theological depth and scope of our organisation.

OTTO REINISCH

After 18+ years of faithful service as an employee of Episcopal Charities, Otto Reinisch retired at the end of 2019. Otto was instrumental in creating and leading the Capacity Building program of Episcopal Charities. In addition, he worked to inspire Episcopalians around the Diocese to make our organization a priority for giving. Staff and Board alike are so thankful for his spirit, his faith, and the many skills and talents he gave to advance the mission of Episcopal Charities during his years of service.

DAVID PEPPER

We ended 2019 grieving and celebrating the life of David Pepper. As member of our Board, David chaired the Finance Committee and was a longtime supporter of the organization. David gave of himself to his church, St. Michael's in Barrington, and to the Diocese at-large in ways that inspired others to give. We extend our deepest condolences to his family.

BISHOP JAMES W MONTGOMERY

This year also saw our collective loss of Bishop James Montgomery, ninth bishop of Chicago. Bishop Montgomery passed away at age 98 after a brief illness. He was an instrumental voice in Civil Rights and Social Justice, and even in retirement continued to be a beloved figure in the Diocese of Chicago.

METRO INDUSTRIAL AREAS FOUNDATION PARTNERS

ORGANIZING FOR JUSTICE AND HUMAN FLOURISHING

EAST BLUFF COMMUNITY CENTER, PEORIA

COMMUNITY WELL-BEING AND EMPOWERMENT

SHELTER CARE MINISTRIES, ROCKFORD

EMERGENCY, TRANSITIONAL AND SUPPORTIVE HOUSING

ELDERCARE, WAUKEGAN

MINISTRY WITH VULNERABLE SENIORS

WAUKEGAN TO COLLEGE, WAUKEGAN

TUTORING, COLLEGE APPLICATION HELP, MENTORSHIP

ST. MARY'S SERVICES, PALATINE

ADOPTION, MATERNITY COUNSELING, PARENTING EDUCATION

BISHOP ANDERSON HOUSE, CHICAGO

CHAPLAINCY, TRAINING AND CLINICAL PASTORAL EDUCATION

CARE FOR FRIENDS, CHICAGO

COMMUNITY, FOOD AND WELLNESS FOR THOSE EXPERIENCING HOMELESSNESS

CATHEDRAL COUNSELING CENTER, CHICAGO

AFFORDABLE MENTAL HEALTH SERVICES

HOLY FAMILY SCHOOL, CHICAGO

EDUCATION ON CHICAGO'S WEST SIDE

LAWRENCE HALL, CHICAGO

TRANSITIONAL LIVING, FOSTER CARE, WORKPLACE DEVELOPMENT

PRIMO CENTER FOR WOMEN AND CHILDREN, CHICAGO

HOUSING AND MENTAL HEALTH SERVICES

RAVENSWOOD COMMUNITY SERVICES, CHICAGO

COMMUNITY-BASED FOOD AND SUPPLIES

REVIVE CENTER FOR HOUSING AND HEALING, CHICAGO

PERMANENT SUPPORTING HOUSING

ST. AUGUSTINE COLLEGE, CHICAGO

BILINGUAL, HIGHER EDUCATION

ST. LEONARD'S MINISTRIES, CHICAGO

INTERIM HOUSING AND SUPPORTIVE SERVICES FOR FORMERLY INCARCERATED MEN

YOUTH GUIDANCE, CHICAGO

COUNSELLING, WORKFORCE DEVELOPMENT, AFTER SCHOOL PROGRAMS

\$1,413,295

Increase in net assets in 2019

\$706,216

total in grants and programming for our
ministry partners

SUPPORT & REVENUE	UNRESTRICTED	RESTRICTED	TOTAL	2018 TOTAL
CONTRIBUTIONS	171,856	0	171,856	162,636
EPISCOPAL CHARITIES GALA	156,963	0	156,963	59,757
INVESTMENT ACTIVITY	1,933,042	254,841	2,187,883	
TOTAL SUPPORT & REVENUE	2,261,861	254,841	2,516,703	

EXPENSES	UNRESTRICTED	RESTRICTED	TOTAL	2018 TOTAL
PROGRAM SERVICES AND GRANTS	706,216	0	706,216	661,864
ADMINISTRATION	289,493	0	289,493	218,018
FUNDRAISING	107,698	0	107,698	136,203
TOTAL EXPENSES	1,103,407	0	1,103,407	1,016,086

CHANGE IN NET ASSETS	1,158,454,	254,841	1,413,295	
NET ASSETS BEGINNING OF YEAR	10,524,942	1,300,591	11,825,533	13,484,325
NET ASSETS END OF YEAR	11,683,396	1,555,432	13,238,829	11,825,533



We hope you found these
numbers helpful!

2018 financials are fully Audited

2019 financials are yet unaudited
and were CPA prepared through
the Diocese of Chicago

LEGACY GALA 2019

This year's Legacy Gala was the most successful fundraising event on record for Episcopal Charities.

We gathered at the Intercontinental on Michigan Ave to honor the philanthropic legacy of Quintin E. Primo, III. We also honored the late Bishop James W. Montgomery and Quintin's late father, Bishop Quintin E. Primo, Jr. Guests of the event were welcomed by Sarah Adler, President of the Board of Trustees, and the opening prayer was given by Bishop Jeff Lee, Chairperson of the Board of Trustees, who was also recognized for his years of service as the Bishop of Chicago.

Video presentations offered a window into the legacy of social justice we have inherited from Primo and Montgomery whose work centered on racial justice and the inclusion of women at every level of the church's life.

Both Matt Berryman and Quintin Primo offered remarks challenging everyone present to join together in giving generously for the sake of those we serve through Episcopal Charities.

In addition to the evening's purpose of raising funds to support Episcopal Charities, this year's Legacy Gala brought Episcopalians and other friends together around a common mission, a common identity, and a compelling spiritual vision grounded in love and justice. To top it all off, the night ended with a room full of dancing, merriment, and celebration.

We can't wait to do it again in 2020!

“It’s not enough for us to simply make money for our investors, or money for ourselves but every life that we touch, every community that we invest in, we want to be better off because we were there. That gets us up in the morning.”

Quintin E Primo III

*THANK YOU FOR YOUR
GENEROUS SUPPORT*





SAVE THE DATE: OCTOBER 16

EPISCOPAL CHARITIES LEGACY GALA 2020
FOR ALL THE SAINTS
CHICAGO UNION STATION

An Introduction to
Mr. Bryan Cressey,
this year's honoree



“I decided to be a
doer where I saw a
huge need”

Bryan C. Cressey began his career with First Chicago Equity Group and was one of the founders of the firm that became Golder, Thomas, Cressey, Rauner. He co-founded TCB in 1998 and Cressey & Company in 2008. His industry consolidation leadership has been recognized by Fortune and Time magazines, and his particular expertise in the healthcare services field has been widely acknowledged. A member of the Chicago Business Hall of Fame, and Chicago Area Entrepreneurship Hall of Fame, Bryan received his BS in Economics at the University of Washington and earned an MBA from Harvard Business School and a JD from Harvard Law School.

In addition to Bryan’s professional identity, he has taken a serious and active interest in philanthropic work. Beyond supporting Episcopal Charities, Bryan also founded and personally funded Above and Beyond Family Recovery Center, a nonprofit alcohol treatment facility on the city’s West Side.

Although alcoholism had touched his extended family, it was his volunteering with the homeless at Cathedral Shelter (now known as ReVive), also on the West Side, that propelled him to fund the treatment center. Mr. Cressey helped served food to those experiencing homelessness and, along with his three daughters, helped with tutoring. For years, he saw how alcoholism ravaged bodies and families.

“I decided to be a doer where I saw a huge need” he says of addiction and its “attendant scourges of homelessness, poverty and unhappiness.” Today, in addition to Alcoholics Anonymous, The Above and Beyond treatment center offers Smart Recovery, a cognitive behavior therapy program. They also provide acupuncture, street yoga and programs that help patients find homes and jobs.

For more information, check out their Website:

<https://anb.today/>



Photos of the ministry at Care For Friends



A note from Cathedral Counseling Center

“The Cathedral Counseling Center is grateful to Episcopal Charities for the support which it has been able to offer the center during a year that has been complex and unpredictable. I had the privilege of becoming Board President of CCC in the fall of 2019, after the center had had an unexpected turnover of both senior staff and its Board. Although CCC is asset rich, the period of upheaval resulted in some pressing cash flow problems, and the ability of Episcopal Charities to offer the center a loan at a very critical point in its history (in addition to the regular grant funding that CCC has long enjoyed) has been a vital part of the center’s journey into a sustainable future.

As a Ministry Partner of Episcopal Charities, and because of the critical support received in 2019 during a challenging season, we will continue providing seriously needed mental health counseling services to Episcopalians and others in the Chicagoland area.”

**- The Very Rev. Dominic Barrington
President of the Board of Directors**



A Note from ReVive Center for Housing and Healing

ReVive has served those experiencing homelessness for over 100 years and is one of the original Ministry Partners of Episcopal Charities. All organizations go through changes and transitions that can be difficult and ReVive has navigated a few of our own. In 1921, our home at the Cathedral of Saints Peter and Paul burned but we survived and moved boldly into the future. In recent months, we found ourselves asset rich but in need of a short-term bridge loan. Episcopal Charities stepped-in to provide a \$50,000 loan in addition to renewed grant support to insure ReVive’s future. Like in 1921, ReVive moves forward today recommitting to bringing hope and housing, seeking to take on the fast described by Isaiah as "loosing the bonds of injustice and bringing the homeless poor into our house". As the new interim CEO at ReVive, I am grateful for the partnership with Episcopal Charities and look forward to the good work that lies ahead.

- Rev. Peter Lane, Interim CEO



**“Finally,
I call upon those
Christians, especially
Episcopalians in our
communities to
become agents in
the effort to help
lead us from a
climate of tension
and bigotry toward
unity and good
will.”**

**Bishop Quintin E Primo Jr.
Suffragan Bishop, Diocese of
Chicago, 1972-1985**

Since 1960, Episcopal Charities has been a witness to social justice throughout northern Illinois. Gathering resources from faithful Episcopalians, parishes, and foundations, Episcopal Charities has poured more than \$17,000,000 into a network of social service organizations to meet the needs of the most vulnerable. While supporting agencies that provide food, shelter, healthcare, spiritual care, and rehabilitative assistance to those affected by systems of oppression, Episcopal Charities is increasingly committed to invest in community-based efforts to examine and address the causes and conditions that give rise to such deep human need. Episcopal Charities is well-positioned to continue its longstanding work for justice in northern Illinois through its financial support of agencies, its commitment to the training of organizational leaders and its increasing commitment to community-based efforts that promote lasting change.

Your generous donations make this work possible.

EPISCOPAL CHARITIES

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